

## Haitong International Advises on Acquisition Project of Silver Yachts

**Hong Kong, 27 October 2017** – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) acted as the exclusive financial advisor to the seller on China Zhongwang Holdings Limited’s (“China Zhongwang”; Stock Code: 1333.HK) acquisition on majority ownership in Australia-based all-aluminum super yacht builder Silver Yachts Ltd. (“Silver Yachts”).

As the exclusive financial advisor to the seller, Haitong International proactively sought suitable strategic partner for super yacht builder Silver Yachts, presented acquisition proposal, arranged bilateral negotiation and provided consultancy service. The accomplishment on closing this deal is attributable to Haitong International’s massive knowledge and experience in similar cases as well as capability to complete international M&A transactions.

Silver Yachts is based in Perth in Australia, and one of the pioneers in designing and building large-sized, all-aluminum, aerodynamic, high performance and fuel-efficient super yachts. This transaction is a significant step for China Zhongwang to advance its aluminum deep-processing strategy to the marine sector, as well as marks a strategic move for both parties to make further inroads in expanding the application of aluminium in the marine sector.

While the partnership with Silver Yachts extends the China Zhongwang’s downstream domain boundary, it will also give Silver Yachts enhanced resources and direct access to China Zhongwang’s extensive R&D in the design, production and applications of fabricated aluminum products.

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### Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well established investment banking business platform provides corporate finance, wealth management, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company have been assigned a “BBB” long-term credit rating by Standard and Poor’s, and a “Baa2” long-term issuer rating by Moody’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai and Sydney, thereby making us to be a leading boutique financial services provider in Asia-Pacific region with



international competitiveness, systematic importance and brand influence.

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