

Haitong International Successfully Completed an IPO Deal for Henan Jinma Energy

Hong Kong, 11 October 2017 – Haitong International Securities Group (“Haitong International”; 665.HK) has completed an IPO deal for Henan Jinma Energy Company Limited (“Jinma Energy”, 6885.HK) with gross proceeds of around HKD 353 million. Haitong International acted as the Sole Sponsor, Sole Global Coordinator, Sole Bookrunner and Sole Lead manager in the IPO deal.

Jinma Energy is a leading coke producer and processor of coking by-products in the coking chemical industry in Henan province. According to Frost & Sullivan, Jinma Energy is the second and third largest independent coking enterprise in terms of sales revenue and production volume of coke respectively in Henan province in 2016. Jinma Energy’s shares were successfully listed on the Hong Kong Stock Exchange on 10 October. The stock closed at HKD 3.17 on its trading debut, 6% higher than its IPO price.

This transaction is the 11th IPO deal that Haitong International has completed in Hong Kong and the 13th IPO in Asia Pacific so far this year.

In this IPO deal, Haitong International made significant contribution to both international offering and Hong Kong public offering. For the international placement, Haitong International successfully introduced several global institutional investors. For the public offering tranche, Haitong International exclusively introduced a bulky order that solely representing 165% of the offering shares initially stipulated under the Hong Kong Public Offering, and the Hong Kong Public Offering eventually achieved 44 times oversubscription.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK). To date, Haitong International has well positioned to serve more than 200,000 corporate, institutional and retail clients worldwide. Its well established financial services business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo and Mumbai, thereby making us to be a leading boutique financial services provider in Asia-Pacific region.

For further information, please contact:

Haitong International Securities Group Limited