



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Awarded in Asiamoney Brokers Poll 2016

Hong Kong, 19 December 2016 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it was awarded in Asiamoney Brokers Poll 2016, ranking No.9 in “Overall combined research & sales – Japan. Meanwhile, parent company Haitong Securities ranked No. 6 in “Overall combined research & sales – China (A&B Shares)”.

Expanding on the momentum arising from the acquisition of Japaninvest in March 2015, Haitong International took a further step to sharpen its equity business platform. The market value coverage ratio of equity registered a robust growth from 49% last year to 70%. The scope of research extended to cover major index constituents in markets such as that in Hong Kong, Mainland China, Taiwan, Japan, Korea, and US. In the first half of the year, new institutional customers approximated to 50 where 1,600 global research road shows were conducted.

Asiamoney is a renowned financial publication established in 1989 and has now merged with other key capital markets publications from the Euromoney Institutional Investor Group. Asiamoney reports, and offers analysis on the financial and investment markets for capital issuers, borrowers, and institutional investors.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve more than 200,000 corporate, institutional and retail clients worldwide. Its well-established investment banking business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has more than 10 branches in Hong Kong and Macau, as well as a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, and Tokyo.

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