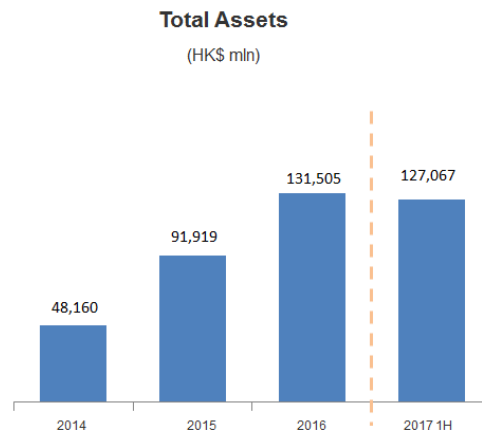


**Haitong International Issues Positive Profit Alert – 2017 Net Profit to Surge 80%**

**Hong Kong, 18 January 2018** – Haitong International Securities Group Limited (“Haitong International” ; Stock Code: 0665.HK) is pleased to announce that, with the benefit of its endogenous growth and synergetic effects brought by its businesses and the economies of scale, the company is expected to record a significant growth of approximately 80% in net profit for the full year of 2017 as compared to 2016.

Haitong International noted that the anticipated substantial increase in net profit for the full year of 2017 is mainly attributable to the comprehensive and rapid growth of corporate finance, asset management, wealth management, FICC, institutional equities and investment businesses of the company. In October 2017, to accommodate the company’s business strategy, former Retail Sales Department, Private Wealth Management and Branches of Haitong International have been integrated to Wealth Management Department, focusing on developing the high-end customer business.



The audited net profit of Haitong International for the year ended 31 December 2016 amounted to HKD 1.68 billion and the audited total assets for the period was HKD 131.5 billion. The total assets of the company remained steady throughout the financial year of 2017. The total assets as of 30 June 2017 amounted to HKD 127.1 billion.

– END –

**Haitong International Securities Group Limited**

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).



To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well established investment banking business platform provides corporate finance, wealth management, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company have been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai and Sydney, thereby making us to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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