



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Named “Best Equity House in China - Offshore”

Hong Kong, 16 Feb 2017 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it was named as the “Best Equity House in China - offshore” for the first time in the 《2016 China Deals and Investment Bank of the Year》 by GlobalCapital Asia/Asiamoney.

Haitong International topped the HK IPO underwriter league table by both the total underwriting amount and the number of deals, with 23 IPO deals completed and the total underwriting amounted reached USD1.419 billion in 2016. The award is also a recognition of the company’s strong performance in areas of brokerage services, equities derivatives and cash equities.

The outstanding performance of Haitong International has been widely recognized in both the IPO market and the industry - it was named as the “Best ECM House 2016” among the Chinese financial institutions in Hong Kong by the renowned financial magazine FinanceAsia, and awarded the “Financial Advisory Excellence Award” and “Securities Company of the Year” by Bloomberg Businessweek, as well as garnered the “Best Chinese Investment Bank of the Year” for the second consecutive year at Hexun China’s Financial Annual Champion Awards and “Best IPO Sponsor” in China Listing Companies Awards 2016.

Since 1989, Asiamoney has been the voice of the banking and capital markets industries in Asia. In 2017, it is taking its coverage to the next level by closely aligning with Euromoney to bring in-depth authoritative and differentiated coverage of the banking sector to Asia through interviews and profiles of the leading decision makers and financial institutions.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve more than 200,000 corporate, institutional and retail clients worldwide. Its well established investment banking business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. It is the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s. In December 2016 the company completed the acquisition of Haitong India (A subsidiary of Haitong Bank), with which a financial servicing network has been set up to cover the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo and India, thereby making us to be a leading boutique investment banking company in Asia-Pacific region.



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