

## Haitong International Plans to Acquire India Assets from Haitong Bank To Build a Leading Boutique Investment Banking Company in Asia-Pacific Region

**Hong Kong, 10 November 2016** – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it plans to acquire Haitong Securities India Private Limited (“Haitong India”), which mainly engages in cash equities and investment banking businesses, from Haitong Bank S.A. for a consideration of USD13.77 million (approximately HKD 107 million).

Haitong India, which mainly offers cash equities and investment banking services, is a subsidiary of Haitong Bank. Upon completion of the acquisition, Haitong India will become an indirect wholly-owned subsidiary of Haitong International.

Dr. Lin Yong, Deputy Chairman and CEO of Haitong International, said “India is an important emerging market in Asia, accounting for about 12% of the MSCI Asia Emerging Markets Index, and is the largest Asian market not yet covered by Haitong International. The acquisition will bring synergies to Haitong International by enriching our equity research products, increasing our stock trading activities, and helping us reach out to new business opportunities in cross-border mergers and acquisitions, as well as equity capital markets origination, better serving Haitong International’s more than 200,000 retail, corporate and institutional clients with more comprehensive financial products and services. It is also expected to help attract more potential clients seeking global asset allocation.”

“The acquisition is a strategic initiative to make Haitong International a leading boutique investment banking company in Asia-Pacific region. Management at Haitong International is confident of creating more long-term value for shareholders and investors.” Dr. Lin added.

– END –

### Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve more than 200,000 corporate, institutional and retail clients worldwide. Its well-established investment banking business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.



Haitong International has more than 10 branches in Hong Kong and Macau, as well as a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world's major capital markets including Hong Kong, New York, London, and Tokyo.

### **Haitong Bank**

In September 2015, Haitong International Holdings Limited, a subsidiary of Haitong Securities Co., Ltd., acquired Portuguese investment bank Banco Espírito Santo de Investimento S.A. (BESI), and renamed it as Haitong Bank.

Haitong Bank is a corporation organized under the laws of Portugal. Haitong Bank is an international investment bank which provides a wide range of investment banking services for corporate and institutional clients in Europe, the Americas, India, Asia and Africa. The Bank's main operations are located in Iberia, Brazil, the United Kingdom, the United States, Poland and India. Haitong Bank combines an expertise in securities, research, capital markets, mergers and acquisitions, advisory and project finance.

For further information, please contact:

**Haitong International Securities Group Limited**

Theresa Tang

Tel : (852) 2213 8508

Email: [theresa.ys.tang@htisec.com](mailto:theresa.ys.tang@htisec.com)