

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Rates at “Buy” by Merrill Lynch with Target Price of HKD 6.46

Hong Kong, 14 June 2017 – Bank of America Merrill Lynch today published a research report on Haitong International (Stock Code: 665.HK) with target price of HK\$6.46, representing a more than 40% potential upside compared with yesterday’s closing price of HKD 4.50.

Bank of America Merrill Lynch said in the report that Haitong International is not only leading among the group of Hong Kong local brokers with mainland China parent company support, but also competitive among the top-tier brokers, including international houses, with its growing brokerage market share and investment banking businesses. Haitong International for the first time ranked among category-A brokers, thanks to its client base growth and product coverage expansion.

The report also indicated that unlike other overseas platforms with small revenue contributions to parent companies, Haitong International contributed more than 10 percent of parent Haitong Securities’ total net profit in 2016. It is believed that Haitong Securities will enhance its support for Haitong International in the form of brokerage client referral, corporate finance deal referral, funding and IT construction.

Haitong International welcomes the research report by Merrill Lynch. The senior management will continue to spare no effort in developing all lines of businesses of Haitong International in response to the support from its shareholders and investors.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve more than 200,000 corporate, institutional and retail clients worldwide. Its well established financial services business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. It is the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s. In December 2016 the company completed the acquisition of Haitong India (A subsidiary of Haitong Bank), with which a financial servicing network has been set up to cover the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo and India, thereby making us to be a leading boutique investment banking company in Asia-Pacific region.

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