



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed USD 1.439 Bln Preferred Share Issuance for Minsheng Bank

Hong Kong, 9 December 2016 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it has completed a USD 1.439 billion preferred share issuance for China Minsheng Banking Corp. Ltd. (“Minsheng Bank”, 1988.HK). The order book of over USD 3 billion amounted to two times of the issuance volume. Haitong International is the Joint Lead Manager and Joint Bookrunner of the deal.

The issuer rating of the issuance is S&P BBB and the issue is unrated. The issue is at Par with dividend rate at 4.95%, and the Initial conversion price will be HK\$7.56 per H share.

Minsheng Bank was formally established in Beijing on 12 January 1996. It is China’s first national joint-stock commercial bank initiated and funded mainly by non-state-owned enterprises. It has RMB 320 billion of core capital, more than RMB 5200 billion of total assets, nearly 3,000 branches and outlets, and about 60,000 employees.

Haitong International has already completed 46 debt issuance projects in 2016.

– END –

Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve more than 200,000 corporate, institutional and retail clients worldwide. Its well-established investment banking business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has more than 10 branches in Hong Kong and Macau, as well as a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, and Tokyo.

For further information, please contact:

Haitong International Securities Group Limited

Theresa Tang

Tel : (852) 2213 8508

Email: theresa.ys.tang@htisec.com