

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed USD 150 Mln Bond Sale for Fujian Zhanglong

Hong Kong, 13 December 2016 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it has completed a USD 150 million unsecured bond sale for Fujian Zhanglong Group Co Ltd. (“Fujian Zhanglong”). The issuance is the first offshore USD-denominated bond issued by a local state-owned company. Haitong International is the Joint Global Coordinator, Lead Manager and Joint Bookrunner in the deal.

Fujian Zhanglong sold the three-year bonds with an issuer rating of BB+(Fitch) and the bonds carry a coupon of 4.5%.

Established in July 2001, Fujian Zhanglong is a state-owned company which directly under the municipal government. Its business scope covers water supply, real estate, biotechnology, construction investment, tourism investment, trade logistics and finance industries.

Haitong International has already completed 47 debt issuance projects in 2016.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve more than 200,000 corporate, institutional and retail clients worldwide. Its well-established investment banking business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has more than 10 branches in Hong Kong and Macau, as well as a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, and Tokyo.

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