

PRESS RELEASE

FOR IMMEDIATE RELEASE

## Haitong International Successfully Completed USD 220 Mln Bond Sale for Jiangsu Zhongguancun Science Park Holding

**Hong Kong, 2 November 2016** – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it has completed a USD 220 million bond sale for Jiangsu Zhongguancun Science Park Holding Group Co. (“Jiangsu Zhongguancun”). The bond issuance, which is non-rated, is the first of such issuance from local government investment vehicle in this year. Haitong International has already completed 41 debt issuance projects in 2016.

Jiangsu Zhongguancun sold the three-year bonds with a coupon of 5.70%. The US dollar bonds were sold at 99.322% of principal value, yielding 5.95%.

Haitong International is the Joint Global Coordinator, Joint Lead Manager and Joint Bookrunner of the bond sale. Haitong International contributed more than USD 140 million in exclusive orders to the sale.

Jiangsu Zhongguancun is located in Liyang City, Changzhou. It was established in 2013 and engages in the development of affordable housing and construction of infrastructure in the Jiangsu Zhongguancun Science Park. Changzhou Municipal Government holds 95.5% stake in the company and Liyang City owns 4.5%.

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### Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve about 200,000 corporate, institutional and retail clients worldwide. Its well-established investment banking business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has more than 10 branches in Hong Kong and Macau, as well as a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, and Tokyo.



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