

## Haitong International Successfully Completed an IPO Deal for BOCOM International

**Hong Kong, 22 May 2017** – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it has completed an IPO deal for BOCOM International Holdings Co. Ltd. (“BOCOM International”, 3392.HK) with gross proceeds of around HKD 1.79 billion. Haitong International acted as the Joint Sponsor, Joint Global Coordinator and Joint Bookrunner in the IPO deal.

Founded in 1998, BOCOM International is the only securities and securities-related financial services platform in Hong Kong operated by the state-owned commercial lender Bank of Communications. It aims to provide customers with one-stop securities and financial services, and plans to expand the global business. BOCOM International was successfully listed on the Hong Kong Stock Exchange on May 19. The stock closed at HKD 2.72 on its trading debut, 1.5% higher than its IPO price.

This transaction is the 8<sup>th</sup> IPO deal that Haitong International has completed in Hong Kong so far this year.

In this IPO deal, Haitong International not only exerted strong competence in performing its sponsor role, it also made significant contribution to the underwriting. For the public offering tranche, Haitong International maintained its market status as the “King of Public Offer” by successfully introducing large amount of orders exclusively, covering around 74% of the public offering tranche.

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### Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve more than 200,000 corporate, institutional and retail clients worldwide. Its well established financial services business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. It is the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s. In December 2016 the company completed the acquisition of Haitong India (A subsidiary of Haitong Bank), with which a financial servicing network has been set up to cover the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo and India, thereby making us to be a leading boutique investment banking company in Asia-Pacific region.

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