

PRESS RELEASE

FOR IMMEDIATE RELEASE

## Haitong International Successfully Completed an IPO Deal for China New Higher Education Group

**Hong Kong, 19 April 2017** – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it has completed an IPO deal for China New Higher Education Group Limited (“China New Higher Education”, 2001.HK) with gross proceeds of around HKD 796 million. Haitong International acted as the Joint Bookrunner in the IPO deal.

China Higher Education Group is the second mainland private higher education group listed in Hong Kong. The company ranked the top three in the southwest China region in terms of total enrolled student numbers at Chinese private higher education institutions in 2016.

This transaction is the 7<sup>th</sup> IPO deal that Haitong International has completed in Hong Kong so far this year, and is the 8<sup>th</sup> one in Asia Pacific region.

– END –

### Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve about 200,000 corporate, institutional and retail clients worldwide. Its well-established financial service business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s. Haitong International is also a constituent stock of the Hang Seng Composite Large Cap and Mid Cap Index.

With the completion of the acquisition of Haitong Securities India Private Limited, Haitong International has established a financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo and India. Haitong International strives to become a leading boutique financial service provider in the Asia Pacific region.

For further information, please contact:

#### **Haitong International Securities Group Limited**

Theresa Tang

Tel : (852) 2213 8508

Email: [theresa.ys.tang@htisec.com](mailto:theresa.ys.tang@htisec.com)