



**PRESS RELEASE**

**FOR IMMEDIATE RELEASE**

## **Haitong International Successfully Completed an IPO Deal for Industrial Securities International**

**Hong Kong, 24 October 2016** – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that Haitong International (665.HK) just completed an IPO deal for China Industrial Securities International Financial Group Limited ( “Industrial Securities International”, 8407.HK) with gross proceeds of around HKD 1.33 billion. Haitong International acted as the Joint Sponsor, Joint Global Coordinator and Joint Bookrunner in the IPO deal. .

Industrial Securities International is a full-service securities group based in Hong Kong with integrated service offering comprising brokerage, loans and financing, investment banking and asset management services. Its controlling shareholder, Industrial Securities, is one of the leading securities firms in the PRC and listed on the Shanghai Stock Exchange.

Haitong International has completed 17 IPO deals in 2016 – of which 4 of them we acted as the Sponsor.

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### **Haitong International Securities Group Limited**

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve about 200,000 corporate, institutional and retail clients worldwide. Its well-established investment banking business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has more than 10 branches in Hong Kong and Macau, as well as a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, and Tokyo.

For further information, please contact:

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