



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for Jilin Jiutai Rural Commercial Bank

Hong Kong, 12 January 2017 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it has completed an IPO deal for Jilin Jiutai Rural Commercial Bank Corporation Ltd. (“Jiutai Rural Commercial Bank”, 6122.HK) with gross proceeds of around HKD 3 billion. Haitong International acted as the Joint Bookrunner and Joint Lead Manager in the IPO deal.

Jiutai Rural Commercial Bank, a rural commercial bank in Northeast China, was named a “Model Rural Commercial Bank in China” by the China Banking Regulatory Commission in 2013 and 2015. Its principal businesses include corporate banking, retail banking and treasury operations.

Jiutai Rural Commercial Bank IPO is the first IPO deal Haitong International has completed as a bookrunner in 2017 so far.

According to Bloomberg data, Haitong International completed 23 IPO deals in 2016, ranking No.1 in Hong Kong IPO Underwriter League Table, in terms of both underwriting amount and number of deals.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve about 200,000 corporate, institutional and retail clients worldwide. Its well-established financial service business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s. Haitong International is also a constituent stock of the Hang Seng Composite Large Cap and Mid Cap Index.

With the completion of the acquisition of Haitong Securities India Private Limited, Haitong International has established a financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo and India. Haitong International strives to become a leading boutique financial service provider in the Asia Pacific region.

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