



**PRESS RELEASE**

**FOR IMMEDIATE RELEASE**

## **Haitong International Successfully Completed an IPO Deal for Somerley Capital**

**Hong Kong, 28 March 2017** – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it has completed an IPO deal for Somerley Capital Holdings Limited (“Somerley Capital”, 8439.HK) with gross proceeds of around HKD 71.8 million. Haitong International acted as the Joint Lead Manager in the IPO deal.

Somerley Capital, which mainly provides corporate finance advisory services, is one of the most active financial advisory groups based in Hong Kong.

This transaction is the 3rd IPO deal that Haitong International has completed in Hong Kong under Joint Lead Manager capacity and the 4th in Asia Pacific region in 2017.

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### **Haitong International Securities Group Limited**

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve about 200,000 corporate, institutional and retail clients worldwide. Its well-established financial service business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s. Haitong International is also a constituent stock of the Hang Seng Composite Large Cap and Mid Cap Index.

With the completion of the acquisition of Haitong Securities India Private Limited, Haitong International has established a financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo and India. Haitong International strives to become a leading boutique financial service provider in the Asia Pacific region.

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