

PRESS RELEASE

FOR IMMEDIATE RELEASE

## Haitong International Successfully Completed an IPO Deal for Zhongyuan Bank

**Hong Kong, 19 July 2017** – Haitong International Securities Group (“Haitong International”; Stock Code: 665.HK) has completed an IPO deal for Zhongyuan Bank Co. Ltd. (“Zhongyuan Bank”, 1216.HK) with gross proceeds of around HKD 8.09 billion. Haitong International acted as the Joint Bookrunner in the IPO deal.

Founded in 2014, Zhongyuan Bank is the biggest city commercial bank in central China’s Henan province. It offers corporate banking, retail banking and financial markets services. Zhongyuan Bank shares were successfully listed on the Hong Kong Stock Exchange on July 19. The stock closed at HKD 2.49 on its trading debut, 1.6% higher than its IPO price.

This transaction is the 9<sup>th</sup> IPO deal that Haitong International has completed in Hong Kong so far this year. It is also the company’s 14<sup>th</sup> Hong Kong ECM deal and the 16<sup>th</sup> Asia Pacific ECM transaction.

In this IPO deal, Haitong International made significant contribution to the underwriting. For the international placement, Haitong International successfully introduced a USD 20 million anchor investment order. For the public offering tranche, Haitong International successfully introduced large amount of orders exclusively, covering around 31.6% of the public offering tranche

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### Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve more than 200,000 corporate, institutional and retail clients worldwide. Its well established financial services business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. It is the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s. In December 2016 the company completed the acquisition of Haitong India (A subsidiary of Haitong Bank), with which a financial servicing network has been set up to cover the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo and Mumbai, thereby making us to be a leading boutique financial services company in Asia-Pacific region.

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