

## Haitong International Successfully Completed an IPO deal for CDSL Most Subscribed IPO in India Ever

**Hong Kong, 30 June 2017** – Haitong International Securities Group (665.HK) has completed an IPO deal for India's Central Depository Services (India) Ltd., or CDSL. Shares of CDSL started trading today and were closed at INR 261.6, up 76% from its IPO price. The CDSL IPO was subscribed more than 170 times, the most subscribed Indian IPO ever. Haitong International acted as the Book Running Lead Manager in the IPO, one of the two international financial services providers to participate in the deal.

Demand was led by high net-worth individuals who bid for more than 563 times the shares allotted to them. Qualified institutional bidders bid for 148.7 times the shares on offer for that category, while the retail category was subscribed almost 24 times.

Thanks to its strong sales network and execution power, Haitong marketed the IPO to its institutional investor base across Hong Kong, Singapore, Shanghai, UK and India to generate significant demand for the IPO. The IPO price was set at Rs 149 per share, the upper end of the indicative price range.

CDSL is promoted by the Bombay Stock Exchange and started its business in 1999.

Haitong International has been very active in India market since it had completed the acquisition of India business from parent company. In order to facilitate a better understanding of the Indian market, Haitong International had held a two-day financial conference in March. The event was very well received with more than 150 industry leaders and institutional investors attended. In April, Haitong India jointly hosted the roadshow for some investment projects with Shenzhen Stock Exchange in Mumbai. Last month, Haitong India advised a leading India focused PE Investor True North Managers LLP on its proposed acquisition of stake in Religare Health Insurance Company Ltd.

India is an important emerging market in Asia, accounting for more than 10% of the MSCI Asia Emerging Markets Index. The acquisition will bring synergies to Haitong International by enriching our equity research products, increasing our stock trading activities, and helping reach out to new business opportunities in cross-border mergers and acquisitions. The acquisition is a strategic initiative to make Haitong International a leading boutique financial services provider in Asia-Pacific region.

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### Haitong International Securities Group Limited

Haitong International Securities Group Limited ("Haitong International"; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network



across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd ("Haitong Securities", Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve more than 200,000 corporate, institutional and retail clients worldwide. Its well established financial services business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. It is the first Chinese financial institution in Hong Kong to have been assigned a "BBB" long-term credit rating by Standard and Poor's. In December 2016 the company completed the acquisition of Haitong India (A subsidiary of Haitong Bank), with which a financial servicing network has been set up to cover the world's major capital markets including Hong Kong, Singapore, New York, London, Tokyo and India, thereby making us to be a leading boutique investment banking company in Asia-Pacific region.

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