

PRESS RELEASE

FOR IMMEDIATE RELEASE

**Haitong International Successfully Completed an IPO deal for CSC Financial**

**Hong Kong, 12 December 2016** – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it has completed an IPO deal for CSC Financial Co., Ltd. (“CSC Financial”, 6066.HK) with gross proceeds of around HKD 7.7 billion. Haitong International acted as the Joint Book runner and Joint Lead Manager in the IPO deal.

CSC Financial is a leading large full-service investment bank in the PRC with superior value creation capabilities. It has a strong client base, a premier investment banking brand, a balanced business structure, and a robust and prudent risk management system.

Haitong International has completed 22 IPO deals as a book runner in 2016 so far.

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**Haitong International Securities Group Limited**

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve more than 200,000 corporate, institutional and retail clients worldwide. Its well-established investment banking business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has more than 10 branches in Hong Kong and Macau, as well as a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, and Tokyo.

For further information, please contact:

**Haitong International Securities Group Limited**

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