

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO deal for Datang Environment Industry Group

Hong Kong, 16 November 2016 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it has completed an IPO deal for Datang Environment Industry Group Co., Ltd. (“Datang Environment”, 1272.HK) with gross proceeds of around HKD 2.35 billion (around USD 303 million). Haitong International acted as the Joint Bookrunner and Joint Lead Manager. Datang Environment was started trading on 15 November, and closed at HKD 3.78, same as the IPO price.

Datang Environment is the sole platform for the development of environmental protection and energy conservation business under China Datang Group, one of the five major state wholly-owned power generation groups in the PRC. Datang Environment is a trendsetter and leader of the environmental protection and energy conservation for China’s electric power industry, capable of providing convenient and quality one-stop environmental protection and energy conservation solutions, including research and development, engineering, products, services, investment and operation.

Haitong International has completed 19 IPO deals in 2016.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve about 200,000 corporate, institutional and retail clients worldwide. Its well-established investment banking business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has more than 10 branches in Hong Kong and Macau, as well as a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, and Tokyo.

For further information, please contact:

Haitong International Securities Group Limited

Theresa Tang

Tel : (852) 2213 8508

Email: theresa.ys.tang@htisec.com