



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO deal for Shanghai Dazhong Public Utilities

Hong Kong, 5 December 2016 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it has completed an IPO deal for Shanghai Dazhong Public Utilities (Group) Co., Ltd. (“Dazhong Public Utilities”, 1635.HK) with gross proceeds of around HKD 1.8 billion. Haitong International acted as the Joint Sponsor, Joint Global Coordinator and Joint Bookrunner. Dazhong Public Utilities shares started trading on Stock Exchange today, unchanged to close at HKD 3.6.

Dazhong Public Utilities is a leading public utility service provider in Shanghai that complements its operations with strategic and financial investments. The public utility services that the company provides include piped gas supply, wastewater treatment and public infrastructure projects. The company has been listed on the Shanghai Stock Exchange with a market capitalization of approximately RMB15 billion.

This deal is the 5th IPO Haitong International as a sponsor completed in 2016, and is also the 1st A + H IPO and the largest IPO Haitong International has done since the 2012 Haitong Securities A+H IPO. In total, Haitong International has completed 21 IPO deals in 2016.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve more than 200,000 corporate, institutional and retail clients worldwide. Its well-established investment banking business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has more than 10 branches in Hong Kong and Macau, as well as a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, and Tokyo.

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