



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Issued HKD3.88 billion Zero-Coupon Convertible Bonds

Hong Kong, 12 Oct 2016 – Haitong International (665.hk) today announced the offering of HKD3.88 billion zero-coupon convertible bonds (the Bonds) with an initial conversion price of HK\$6.81 per share, the price represents a premium of approximately 32% over the last closing price of HK\$5.16 per share on 11 Oct 2016. This is the first offshore zero-coupon bonds issued by Chinese securities house in Hong Kong. The maturity date is 25 Oct 2021.

The bond offering was well received by institutional investors with 2X oversubscription, reflecting their interest and full confidence in Haitong International's convertible bond issuance. The issue of the Bonds will reduce the financing costs of Haitong International and the proceeds will be used to support the expansion of business operations.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited ("Haitong International"; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. ("Haitong Securities", Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve about 200,000 corporate, institutional and retail clients worldwide. Its well-established investment banking business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a "BBB" long-term credit rating by Standard and Poor's.

Haitong International has more than 10 branches in Hong Kong and Macau, as well as a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world's major capital markets including Hong Kong, New York, London, and Tokyo.

For further information, please contact:

Haitong International Securities Group Limited

Theresa Tang
Tel : (852) 2213 8508
Email: theresa.ys.tang@htisec.com