



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Issued USD 500 Mln Bond for Its 1st Australian Corporate Client

Hong Kong, 1 December 2017 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it has completed USD 500 million bond issuance for Adani Abbot Point Terminal Pty Ltd. (“AAPT”), which is headquartered in Australia and ultimately owned by Adani group, a global integrated infrastructure company headquartered in India with diversified businesses in the resources, logistics, energy and agro sectors.

This issuance is Haitong International’s first USD-currency bond deal for overseas corporate client. Haitong International is the only Asia Pacific-based underwriter participating in this deal and secured a placement of USD 60 million for its client. Haitong International took a lead in underwriting 144A/RegulationS bond for the first time in history, which marks a milestone step for its internationalization.

The five-year investment grade bonds carry a coupon rate at 4.594%, being guaranteed by its parent company Mundra Port Holdings Trust (MPHT). By meeting Rule 144A, these bonds are eligible for selling in USA, which demonstrates Haitong International’s execution capability to underwrite 144A/RegulationS bonds.

Haitong International has already completed 97 debt issuance projects by 30 November 2017, of which 51 are Asia (ex-Japan) G3 High Yield bonds (including financial sector issuance), ranking No.1 in terms of both number of deals and total underwriting amount, according to Bloomberg League Table.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well established investment banking business platform provides corporate finance, wealth management, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company have been assigned a “BBB” long-term credit rating by Standard and Poor’s, and a “Baa2” long-term issuer rating by Moody’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai and Sydney, thereby making us to be a leading boutique financial services provider in Asia-Pacific region with international competitiveness, systematic importance and brand influence.

For further information, please contact:

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