

Haitong International Tops 1H Asia (ex-Japan) G3 High-Yield Bond League Table

Hong Kong, 6 July 2017 – Haitong International Securities Group (Stock Code: 665.HK) topped Bloomberg's Asia (ex-Japan) G3 high-yield bond underwriter league table in the first half of 2017. For the six months ended 30 June, Haitong International completed 53 bond issuances, of which 27 are Asia (ex-Japan) G3 high-yield bond projects, ranking No. 1 in terms of both number of deals and total underwriting amount.

Asia (ex-Japan) G3 High-Yield Corporate Bond Underwriter League Table (From 2017/01/01 to 2017/06/30)

<Menu> to Return Actions Alerts Summary Settings League Tables: Ranking										
Table		Asia ex-Japan HY G3 Bond				Party				Haitong Securities Co Ltd
Period		Year		01/01/17	-	06/30/17	Role			Manager
League Table	History	Analysis	Deals	Manager	Rank	Vol (MM USD)	Issues	Fees	Table Share (%)	Mkt Share Diff.
101)	Haitong Securities Co Ltd	1	↑4	3,348.48	27	--	11.57	3.38		
102)	Credit Suisse	2	↑6	2,833.90	17	--	9.79	3.80		
103)	China Citic Bank	3	N	1,860.00	7	--	6.42	6.42		
104)	HSBC	4	↓2	1,679.17	18	--	5.80	-2.04		
105)	Deutsche Bank	5	↑11	1,387.65	18	--	4.79	3.33		
106)	JP Morgan	6	↓5	1,263.54	13	--	4.36	0.77		
107)	Morgan Stanley	7	N	1,222.38	11	--	4.22	4.22		
108)	Citi	8	↑1	1,221.04	15	--	4.22	-0.23		
109)	China Merchants Securities	9	↑8	1,039.94	8	--	3.59	2.31		
110)	Standard Chartered Bank	10	↓9	1,035.00	8	--	3.58	-9.13		
111)	Barclays	11	N	905.36	8	--	3.13	3.13		
112)	Guotai Junan Securities Co	12	↓5	895.63	11	--	3.09	-2.92		
113)	UBS	13	↓11	881.93	15	--	3.05	-8.73		
114)	Goldman Sachs	14	↓10	852.50	5	--	2.94	-7.22		
115)	DBS Group	15	↓1	800.00	4	--	2.76	1.07		
116)	Bank of America Merrill Ly	16	↓13	662.92	10	--	2.29	-9.34		
117)	AMTD Asset Management Lt	17	N	658.39	10	--	2.27	2.27		
118)	ANZ Banking Group	18	N	637.50	5	--	2.20	2.20		
119)	Bank of China	19	N	593.21	9	--	2.05	2.05		
120)	BNP Paribas	20	N	554.17	5	--	1.91	1.91		
121)	ING Groep	21	N	287.50	3	--	0.99	0.99		
21)	Credited - 56 Managers			28,950.00	72					
22)	Total			31,773.58	72			Total issuance increased by 707.6%		

Source: Bloomberg

Haitong International's DCM team has achieved excellent performance since the beginning of 2017, with 53 bond issuance projects covering a wide range of industries include property development, financial services and energy. China Evergrande Group's USD 6.62 billion bond issuance, Beijing Gas Group's 5-year USD 500 million bonds and Logan Property's 5.75-year USD 450 million bonds are among projects which were well-received in the market.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve more than 200,000 corporate, institutional and retail clients worldwide. Its well established financial services business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. It is the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s. In December 2016 the company completed the acquisition of Haitong India (A subsidiary of Haitong Bank), with which a financial servicing network has been set up to cover the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo and India, thereby making us to be a leading boutique financial services provider in Asia-Pacific region.

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