

Haitong International Tops Asia (ex-Japan) G3 High-Yield Bond League Table

Hong Kong, 3 November 2017 – Haitong International Securities Group (Stock Code: 665.HK) topped Bloomberg's Asia (ex-Japan) G3 high-yield bond underwriter league table in the first ten months of 2017. During the review period, Haitong International completed 88 bond issuances, of which 44 are Asia (ex-Japan) G3 high-yield bond projects, ranking No. 1 in terms of both number of deals and total underwriting amount.

Asia (ex-Japan) G3 High-Yield Bond Underwriter League Table (From 2017/01/01 to 2017/10/31)

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Table		*Asia ex JP HY League Table						Party		Haitong Securities Co Ltd
Period		Custom		01/01/17 - 10/31/17		Role		Manager		
League Table	History	Analysis	Deals	Manager	Rank	Vol (MM USD)	Issues	Fees	Table Share (%)	Mkt Share Diff
101				Haitong Securities Co Ltd	1	4,391.74	44	--	7.79	2.65
102				Credit Suisse	2	3,606.32	29	--	6.39	-1.07
103				HSBC	3	3,487.38	39	--	6.18	-2.77
104				Deutsche Bank	4	2,932.14	35	--	5.20	-0.32
105				JP Morgan	5	2,679.65	25	--	4.75	0.16
106				Morgan Stanley	6	2,439.84	21	--	4.33	2.84
107				Citi	7	2,207.19	27	--	3.91	-1.57
108				China Citic Bank	8	2,172.50	13	--	3.85	3.27
109				Bank of China	9	2,064.44	26	--	3.66	0.17
110				DBS Group	10	2,027.46	14	--	3.59	1.19
111				Standard Chartered Bank	11	1,785.79	16	--	3.17	-1.08
112				China Merchants Securities	12	1,760.61	14	--	3.12	2.67
113				UBS	13	1,576.47	26	--	2.80	-4.78
114				Goldman Sachs	14	1,525.95	10	--	2.71	-2.44
115				Bank of America Merrill Ly	15	1,430.02	18	--	2.54	-9.19
116				Barclays	16	1,413.69	13	--	2.51	0.44
117				Guotai Junan Securities Co	17	1,272.78	20	--	2.26	-1.97
118				Industrial & Comm Bank of	18	1,214.34	12	--	2.15	0.28
119				China International Capital	19	993.17	9	--	1.76	1.68
120				BNP Paribas	20	858.93	9	--	1.52	-0.79
121				CITIC Securities Co Ltd	21	853.57	10	--	1.51	-0.10
21	Credited - 87 Managers					56,400.00	129			
22	Total					59,123.58	129			Total issuance increased by 192.3%

Australia 61 2 9777 8600 Brazil 5511 2395 9000 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
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Source: Bloomberg

Haitong International's DCM team had completed 88 bond issuance projects in the first ten months this year, covering a wide range of industries including property development, pharmaceutical and logistics.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve more than 200,000 corporate, institutional and retail clients worldwide. Its well established investment banking business platform provides corporate finance, wealth management, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company have been assigned a “BBB” long-term credit rating by Standard and Poor’s, “Baa2” long-term issuer and “Prime-2” short-term issuer ratings by Moody’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai and Sydney, thereby making us to be a leading boutique financial services provider in Asia-Pacific region.

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