



PRESS RELEASE

FOR IMMEDIATE RELEASE

National Social Security Fund Becomes Strategic Investor of Haitong International

Hong Kong, 19 June 2014 – Haitong International Securities Group Limited (“Haitong International”; together with its subsidiaries, the “Group”; Stock Code: 665.HK) today announced that the largest shareholder of Haitong International, Haitong International Holdings Limited (“Haitong International Holdings”), has transferred 55,000,000 shares of Haitong International to the National Social Security Fund (“NSSF”). After the transaction, NSSF has a 2.63% stake in Haitong International.

Haitong International Holdings states the major purpose of the transaction is to establish long term strategic partnership in order to carry out series of collaboration in businesses including corporate finance and overseas asset management.

After the transaction, Haitong International Holdings’ stake in Haitong International will be adjusted from 71.76% to 69.14%, remaining the largest shareholder of the Haitong International. Haitong International Holdings expresses that the transaction is beneficial to the long term development of Haitong International, and it is fully confident about the outlook of the Group being the overseas business platform of Haitong Securities Co., Ltd. Haitong International Holdings will continue to support the Group’s development by all means, and will consider increasing its stake in Haitong International at appropriate timing.

Dr. Lin Yong, Deputy Chairman of Haitong International and Chief Executive Officer of the Group welcomes NSSF as Haitong International’s new strategic investor, “We believe that NSSF has demonstrated the recognition and trust towards Haitong International’s recent development, and this will definitely optimise our shareholder structure as well as strengthen our corporate governance. Haitong International will continue to maintain sustainable development through its six major business segments: corporate finance, brokerage and margin financing, investment management, fixed income, currency and commodities, structured financing and equity derivatives. We will also actively contribute to the community, shareholders and investors, while striving to be a financial institution with world-class competencies, branding influence and system prominence.”

Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; together with its subsidiaries, the “Group”; Stock Code: 665.HK) is a subsidiary of Haitong International Holdings Limited (“Haitong International Holdings”), a company incorporated in Hong Kong and wholly-owned by Haitong Securities Co., Ltd. (“Haitong Securities”). Haitong Securities is listed on the Shanghai Stock Exchange and the Stock Exchange of Hong Kong (Stock Code: 600837.SH; 6837.HK). Being one of the leading securities companies in China, Haitong Securities provides comprehensive financial services for over 4.7 million retail clients as well as over 15,000 institutional and high net worth clients with more than 270 sales offices in the Mainland.

Haitong International Securities Company Limited, a main operating subsidiary of Haitong International, was established in 1973. Haitong International was formed in 1996 and was listed on the Stock Exchange of Hong Kong in August of the same year. After the acquisition of the Group (formerly known as Taifook Securities Group Limited) by Haitong International Holdings in 2010, Haitong International is well-established to provide comprehensive and quality corporate finance, brokerage and margin financing, investment management, fixed income, currency and commodities as well as structured financing products and services to institutional clients and individual investors domestically and around the globe. As the only overseas business platform of Haitong Securities, the Group strives to be a modern and comprehensive financial institution with leading position in the Greater China Region.

The Group has a robust retail client base and extensive distribution channels, with over 10 branches in Hong Kong and Macau. The Group has 2 representative offices in Beijing and Shanghai and an overseas company Haitong International Securities Group (Singapore) Pte. Ltd. in Singapore.

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