

Haitong International Rated BBB by Standard & Poors

Hong Kong, 31 August 2014 – Haitong International Securities Group Limited (“Haitong International”; together with its subsidiaries, the “Group”; Stock Code: 665.HK) today announced that the Standard and Poors (“S&P”) has assigned a “BBB” long-term and “A-2” short-term issuer credit ratings to Haitong International with a stable outlook.

S&P views Haitong International as a core subsidiary of Haitong Securities Co. Ltd. (“Haitong Securities”) as well as the key platform of its parent company’s overseas development strategy. Haitong International has strong capitalisation, low leverage and solid profitability. The stable outlook on Haitong International mirrors the outlook on the parent Haitong Securities and Haitong International will remain a core subsidiary of Haitong Securities, while the credit profile of Haitong Securities will remain stable over the next two years.

S&P indicates that Haitong International's revenue and business portfolio would remain fairly well-diversified, especially compared with that of its Chinese subsidiary peers in Hong Kong. It also expects Haitong Securities to support Haitong International under any circumstances. Serving as Haitong Securities’ sole overseas platform, Haitong International is integral to Haitong Securities’ long-term vision and strategy to become a global player. Haitong International’s contribution to Haitong Securities in terms of revenue, profitability and total equity has steadily increased over the past three years. Haitong International enjoys the privilege in sharing Haitong Securities’ client base and enhances client relationships by providing cross-border services and products. Haitong International also helps build Haitong Securities’ brand in the offshore capital markets and provides diversified financial services to its corporate, institutional and individual clients.

The report also points out that S&P will consider upgrading Haitong International and its parent's rating in future given that Haitong Securities demonstrate significant and sustainable improvements in its financial profile and support from the government will increase in future.

Haitong International is pleased about S&P's rating. The management will continue to zealously develop all lines of businesses of Haitong International in response to the support from its shareholders and investors.

Haitong International Securities Group Limited

Haitong International Securities Group Limited ("Haitong International"; together with its subsidiaries, the "Group"; Stock Code: 665.HK) is a subsidiary of Haitong International Holdings Limited ("Haitong International Holdings"), a company incorporated in Hong Kong and wholly-owned by Haitong Securities Co., Ltd. ("Haitong Securities"). Haitong Securities is listed on the Shanghai Stock Exchange and the Stock Exchange of Hong Kong (Stock Code: 600837.SH; 6837.HK).

Haitong International Securities Company Limited, a main operating subsidiary of Haitong International, was established in 1973. Haitong International was formed in 1996 and was listed on the Stock Exchange of Hong Kong in August of the same year. Haitong International Holdings acquired Taifook Securities Group Limited in 2010. Haitong International is well-established to provide comprehensive and quality corporate finance, brokerage and margin financing, investment management, fixed income, currency and commodities as well as structured financing products and services to institutional clients and individual investors domestically and around the globe. As the only overseas business platform of Haitong Securities, the Group strives to be a modern and comprehensive financial institution with leading position in the Greater China Region.

Haitong International has a robust retail client base and extensive distribution channels, with over 10 branches in Hong Kong and Macau. The Group has 2 representative offices in Beijing and Shanghai and an overseas company Haitong International Securities Group (Singapore) Pte. Ltd. in Singapore.

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