



PRESS RELEASE

FOR IMMEDIATE RELEASE

## **Haitong International Successfully Issued US\$600 Million Worth of Bond with Interest Rate of 3.99%**

### **First Chinese Brokerage Firm Issuing Independent Investment-grade USD Bond**

**Hong Kong, 4 September 2014** – Haitong International Securities Group Limited (“Haitong International”; together with its subsidiaries, the “Group”; Stock Code: 665.HK) today announced the successful issuance of US\$600 million worth of 5-year tranche USD bond with interest rate of 3.99%. Haitong International become the first Chinese brokerage firm issuing USD bond with independent credit rating as well as the first securities firm in Chinese brand name issuing USD bond overseas with its own credit rating.

The bond offering was well received by institutional investors with 7X oversubscription, reflecting their full confidence in Haitong International’s USD bond issue and high appreciation of the professionalism of Haitong International’s management team. The funds raised from Haitong International’s bond issuance will be used primarily for general corporate purposes of the Group, optimisation of its debt structure and supplement of its liquidity.

Dr. Lin Yong, Deputy Chairman and Chief Executive Officer of Haitong International expressed that it is Haitong International’s honour to receive a BBB rating from the Standard and Poor’s (“S&P”) which reveals the recognition on Haitong International’s development in recent years. As the first Chinese brokerage firm issuing USD bond with an independent credit rating, the success in bond offering is no doubt an important milestone for Haitong International. This is also the first USD bond deal for securities firm in Chinese brand name using its own credit rating. He expressed gratitude to investors on their full support and trust to Haitong International. Haitong International will continue to endeavour to create maximised return to the community, its shareholders and investors.”

Haitong International Securities Group Limited and Deutsche Bank are the joint global coordinators of the bond issuance.

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### **Haitong International Securities Group Limited**

Haitong International Securities Group Limited (“Haitong International”; together with its subsidiaries, the “Group”; Stock Code: 665.HK) is a subsidiary of Haitong International Holdings Limited (“Haitong International Holdings”), a company incorporated in Hong Kong and wholly-owned by Haitong Securities Co., Ltd. (“Haitong Securities”). Haitong Securities is listed on the Shanghai Stock Exchange and the Stock Exchange of Hong Kong (Stock Code: 600837.SH; 6837.HK).

Haitong International Securities Company Limited, a main operating subsidiary of Haitong International, was established in 1973. Haitong International was formed in 1996 and was listed on the Stock Exchange of Hong Kong in August of the same year. Haitong International Holdings acquired Taifook Securities Group Limited in 2010. Haitong International is well-established to provide comprehensive and quality corporate finance, brokerage and margin financing, investment management, fixed income, currency and commodities as well as structured financing products and services to institutional clients and individual investors domestically and around the globe. As the only overseas business platform of Haitong Securities, the Group strives to be a modern and comprehensive financial institution with leading position in the Greater China Region.

Haitong International has a robust retail client base and extensive distribution channels, with over 10 branches in Hong Kong and Macau. The Group has 2 representative offices in Beijing and Shanghai and an overseas company Haitong International Securities Group (Singapore) Pte. Ltd. in Singapore.

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