



PRESS RELEASE

FOR IMMEDIATE RELEASE

## Haitong International Successfully Issued HK\$1.164 Billion Convertible Bonds

**Hong Kong, 5 November 2014** – Haitong International Securities Group Limited (“Haitong International”; together with its subsidiaries, the “Group”; Stock Code: 665.HK) announced the successful issuance of HK\$1.164 billion worth of 5-year tranche convertible bonds with interest rate of 1.25%. Haitong International is the sole placing agent for the bond offering and is the first Chinese brokerage company which solely completed the global issuance of convertible bonds in the Hong Kong capital market. The initial conversion price is HK\$6 per share. The market closing price of Haitong International on 4 November 2014 was HK\$4.71.

The bond offering was well received by institutional investors with 2X oversubscription, reflecting their interest and full confidence in Haitong International’s convertible bond issuance. The funds raised will be used primarily for general corporate purposes of the Group and supplement of its liquidity.

Dr. Lin Yong, Deputy Chairman and CEO of Haitong International stated that this deal is solely completed by Haitong International, demonstrating its competitive advantage in underwriting, as well as enhancing Haitong International’s brand influence. He expressed gratitude to investors on their full support and trust to Haitong International. Haitong International will continue to endeavour to create maximised return to the community, its shareholders and investors.

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### **Haitong International Securities Group Limited**

Haitong International Securities Group Limited (“Haitong International”; together with its subsidiaries, the “Group”; Stock Code: 665.HK) is a subsidiary of Haitong International Holdings Limited (“Haitong International Holdings”), a company incorporated in Hong Kong and wholly-owned by Haitong Securities Co., Ltd. (“Haitong Securities”). Haitong Securities is listed on the Shanghai Stock Exchange and the Stock Exchange of Hong Kong (Stock Code: 600837.SH; 6837.HK).

Haitong International Securities Company Limited, a main operating subsidiary of Haitong International, was established in 1973. Haitong International was formed in 1996 and was listed on the Stock Exchange of Hong Kong in August of the same year. Haitong International Holdings acquired Taifook Securities Group Limited in 2010. Haitong International is well-established to provide comprehensive and quality corporate finance, brokerage and margin financing, investment management, fixed income, currency and commodities as well as structured financing products and services to institutional clients and individual investors domestically and around the globe. As the only overseas business platform of Haitong Securities, the Group strives to be a modern and comprehensive financial institution with leading position in the Greater China Region.

Haitong International has a robust retail client base and extensive distribution channels, with over 10 branches in Hong Kong and Macau. The Group has 2 representative offices in Beijing and Shanghai and an overseas company Haitong International Securities Group (Singapore) Pte. Ltd. in Singapore.

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