



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Helped Austar to Complete IPO Listing With 1,250X Oversubscription

Hong Kong, 7 November 2014 – Haitong International (Stock Code: 665.HK) is pleased to announce the completion of the IPO project for Austar Lifesciences Limited (“Austar”) and the total funds raised was approximately US\$580 million. Haitong International is the sole sponsor, sole global coordinator and joint bookrunner of the listing project.

Austar is a leading provider of integrated engineering solutions with high-end and comprehensive services and products to reputable pharmaceutical manufacturers and research institutes in China and also a provider of those services and products to customers in emerging countries. The IPO was well received by investors with approximately 1,250X oversubscription from the public subscription tranche, becoming the third highest oversubscribed IPO deal in Hong Kong for this year. Austar is listed on the Stock Exchange of Hong Kong on 7 November with outstanding first day performance of market closing price HK\$3.57, 14.4% higher than the issue price of HK\$3.12 per share.

Haitong International has completed 12 listing projects in the role of joint bookrunner or more major roles, while the successful completion of Austar’s IPO is one of its most remarkable cases, demonstrating the underwriting competence and professionalism of Haitong International’s Equity Capital Markets team.

Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; together with its subsidiaries, the “Group”; Stock Code: 665.HK) is a subsidiary of Haitong International Holdings Limited (“Haitong International Holdings”), a company incorporated in Hong Kong and wholly-owned by Haitong Securities Co., Ltd. (“Haitong Securities”). Haitong Securities is listed on the Shanghai Stock Exchange and the Stock Exchange of Hong Kong (Stock Code: 600837.SH; 6837.HK).

Haitong International Securities Company Limited, a main operating subsidiary of Haitong International, was established in 1973. Haitong International was formed in 1996 and was listed on the Stock Exchange of Hong Kong in August of the same year. Haitong International Holdings acquired Taifook Securities Group Limited in 2010. Haitong International is well-established to provide comprehensive and quality corporate finance, brokerage and margin financing, investment management, fixed income, currency and commodities as well as structured financing products and services to institutional clients and individual investors domestically and around the globe. As the only overseas business platform of Haitong Securities, the Group strives to be a modern and comprehensive financial institution with leading position in the Greater China Region.

Haitong International has a robust retail client base and extensive distribution channels, with over 10 branches in Hong Kong and Macau. The Group has 2 representative offices in Beijing and Shanghai and an overseas company Haitong International Securities Group (Singapore) Pte. Ltd. in Singapore.

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