



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Issued US\$700 Million Worth of Bond with Interest Rate of 4.2%

Hong Kong, 23 January 2015 – Haitong International Securities Group Limited (Stock Code: 665.HK) today announced the successful issuance of US\$700 million worth of 5.5-year tranche USD bond with interest rate of 4.2% and maturity in 2020. The interest is payable on a semi-annual basis.

The bond offering was well received by institutional investors with nearly 5X oversubscription, reflecting their full confidence in Haitong International's USD bond issue. The funds raised from Haitong International's bond issuance will be used primarily for general corporate purposes of the Group, continuation to optimise its debt structure and supplement of its liquidity.

Haitong International received a BBB rating from the Standard and Poor's ("S&P") in 2014 and issued US\$600 million worth of bond on 4 September 2014 for the first time with an independent credit rating, becoming the first securities firm in Chinese brand name using its own credit rating to issue a USD bond.

Haitong International's senior management stated that Haitong International will continue to endeavour to create maximised return to the community, its shareholders and investors.

Haitong International Securities Group Limited is the sole global coordinator of the bond issuance.

Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; together with its subsidiaries, the “Group”; Stock Code: 665.HK) is a subsidiary of Haitong International Holdings Limited (“Haitong International Holdings”), a company incorporated in Hong Kong and wholly-owned by Haitong Securities Co., Ltd. (“Haitong Securities”). Haitong Securities is listed on the Shanghai Stock Exchange and the Stock Exchange of Hong Kong (Stock Code: 600837.SH; 6837.HK).

Haitong International Securities Company Limited, a main operating subsidiary of Haitong International, was established in 1973. Haitong International was formed in 1996 and was listed on the Stock Exchange of Hong Kong in August of the same year. Haitong International Holdings acquired Taifook Securities Group Limited in 2010. Haitong International is well-established to provide comprehensive and quality corporate finance, brokerage and margin financing, investment management, fixed income, currency and commodities as well as structured financing products and services to institutional clients and individual investors domestically and around the globe. As the only overseas business platform of Haitong Securities, the Group strives to be a modern and comprehensive financial institution with leading position in the Greater China Region.

Haitong International has a robust retail client base and extensive distribution channels, with over 10 branches in Hong Kong and Macau. The Group has 2 representative offices in Beijing and Shanghai and an overseas company Haitong International Securities Group (Singapore) Pte. Ltd. in Singapore.

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