



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Completes Acquisition of Japaninvest

Hong Kong, 31 March 2015 – Haitong International Securities Group Limited (Stock Code: 665.HK) today is pleased to announce the acquisition of Japaninvest is completed. The shares of Japaninvest on the Tokyo Stock Exchange were delisted with effect from 26 March 2015.

Haitong International announced the proposed acquisition of Japaninvest on 26 November 2014. After four months of proactive preparation, the proposed acquisition has been granted approval by shareholders of Japaninvest at a general meeting recently held and by all relevant regulatory authorities.

According to Dr. Lin Yong, Deputy Chairman and CEO of Haitong International, “the successful completion of acquisition showed the trust put in Haitong International by management and shareholders of Japaninvest. The approval granted by the United Kingdom authority also attested to the influence and reputation of the Haitong Brand. Japaninvest marks a key step for Haitong International’s foray into the global financial market to expand its businesses overseas. Upon completion of the acquisition, Haitong International will build on Japaninvest’s existing pan-Asia equity research and sales network to proceed with its business platform set-up and development of relevant businesses, in a bid to steadily expand its business coverage from Hong Kong and Singapore to the United States, the United Kingdom and Japan. By enlarging the company’s institutional client base through its research reports, new business opportunities will be provided to corporate finance, M&A and asset management business, thus reinforcing Haitong International’s cross-border businesses and provide a broader spectrum of financial products and services to investors from both the Mainland and overseas, in turn bolstering the significance and awareness of Haitong International’s brand in the global market.”

Meanwhile, Haitong International is pleased to announce the establishment of cash equities department, and appointed Mark Burges Watson as department head. The new business segment will coordinate the integration of research services and products of Haitong International and Japaninvest to eventually create a platform which covers, inter alia, 150 H share companies and over 100 Japanese, Korean and Taiwanese companies. The new Haitong International research team based in Hong Kong and Tokyo targets to expand its research coverage to more fastest-growing companies in Asia through extensive company visit programmes, striving to satisfy the needs of customers from every corner of the world by providing them with premium products and services.

Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; together with its subsidiaries, the “Group”; Stock Code: 665.HK) is a subsidiary of Haitong International Holdings Limited (“Haitong International Holdings”), a company incorporated in Hong Kong and wholly-owned by Haitong Securities Co., Ltd. (“Haitong Securities”). Haitong Securities is listed on the Shanghai Stock Exchange and the Stock Exchange of Hong Kong (Stock Code: 600837.SH; 6837.HK).

Haitong International Securities Company Limited, a main operating subsidiary of Haitong International, was established in 1973. Haitong International was formed in 1996 and was listed on the Stock Exchange of Hong Kong in August of the same year. Haitong International Holdings acquired Taifook Securities Group Limited in 2010. Haitong International is well-established to provide comprehensive and quality corporate finance, brokerage and margin financing, investment management, fixed income, currency and commodities as well as leveraged and acquisition financing and equity derivative products and services to institutional clients and individual investors domestically and around the globe. As the only overseas business platform of Haitong Securities, the Group strives to be a modern and comprehensive financial institution with leading position in the Greater China Region.

Haitong International has a robust retail client base and extensive distribution channels, with over 10 branches in Hong Kong and Macau. The Group has 2 representative offices in Beijing and Shanghai and an overseas company Haitong International Securities Group (Singapore) Pte. Ltd. in Singapore.

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