

**PRESS RELEASE****FOR IMMEDIATE RELEASE****Controlling shareholder continues to lift shareholding in Haitong International to 58.16%**

**Hong Kong, 6 July 2015** – Haitong International Securities Group Limited (“Haitong International” or the “Group”; Stock Code: 665.HK) is pleased to announce that our controlling shareholder Haitong International Holdings Limited (“HTIH”) had continued to increase its shareholding in the Group via the acquisition of 38,000,000 shares on the market.

Prior to that, HTIH had bought 15,074,000 and 6,678,000 Haitong International shares on the market last week. Following the shares purchase, HTIH currently holds 2,965,926,160 ordinary shares of the Group, and had increased its shareholding in the Group to 58.16%. According to the announcement, the Group has maintained sufficient public float of the issued shares as at the date of this announcement.

Haitong International management noted that the shareholding increase by our controlling shareholder represents the latter’s recognition and support to the Group’s business development. The Group will continue to develop its different business segments, and to create value for shareholders and investors.

**Haitong International Securities Group Limited**

Haitong International Securities Group Limited (“Haitong International”; together with its subsidiaries, the “Group”; Stock Code: 665.HK) is a subsidiary of Haitong International Holdings Limited (“Haitong International Holdings”), a company incorporated in Hong Kong and wholly-owned by Haitong Securities Co., Ltd. (“Haitong Securities”). Haitong Securities is listed on the Shanghai Stock Exchange and the Stock Exchange of Hong Kong (Stock Code: 600837.SH; 6837.HK).

Haitong International Securities Company Limited, a main operating subsidiary of Haitong International, was established in 1973. Haitong International was formed in 1996 and was listed on the Stock Exchange of Hong Kong in August of the same year. Haitong International Holdings acquired Taifook Securities Group Limited in 2010. Haitong International is well-established to provide comprehensive and quality corporate finance, brokerage and margin financing, investment management, fixed income, currency and commodities as well as structured financing products and services to institutional clients and individual investors domestically and around the globe. As the most important overseas business platform of Haitong Securities, the Group strives to be a modern and comprehensive financial institution with leading position in the Greater China Region.

Haitong International has a robust retail client base and extensive distribution channels, with over 10 branches in Hong Kong and Macau. The Group has 2 representative offices in Beijing and Shanghai and an overseas company Haitong International Securities Group (Singapore) Pte. Ltd. in Singapore.

For further information, please contact:

**Haitong International Securities Group Limited**

Mimzy Si

Tel: (852) 2213 8622

Email: [mimzy.mz.si@htisec.com](mailto:mimzy.mz.si@htisec.com)Website: [www.htisec.com](http://www.htisec.com)

Ann XU

Tel: (852) 2213 8692

Email: [ann.x.xu@htisec.com](mailto:ann.x.xu@htisec.com)

– END –