

## Haitong International Successfully Helped China Railway Signal & Communication Corp to Complete IPO Listing

**Hong Kong, 7 Aug 2015** –Haitong International Securities Group Limited (“Haitong International”, Stock Code: 665.HK) is pleased to announce that it successfully helped China Railway Signal & Communication Corp. Ltd. (“CRSCC”, Stock Code: 3969.HK) to complete IPO listing. Trading of CRSCC shares has commenced today on Hong Kong Exchanges and Clearing Limited. Haitong International is the joint bookrunner and the joint lead manager of the listing project, helping CRSCC to raise US\$1.422 billion.

CRSCC is the world's leading builder of rail traffic control systems. It is engaged in the research and development, design, manufacture, and installation of rail transit communication and signal systems. It offers railway signal control, automatic train protection, automatic train operation and automatic train supervision, and intelligent traffic control systems.

Despite recent market volatilities, CRSCC closed today at HK\$6.32, 0.32 percent higher than the offer price of HK\$6.30

The CRSCC listing is the eighth IPO that Haitong International has completed in the role of joint bookrunner or major roles.

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### Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has developed a business structure featuring six core business segments, namely corporate finance, brokerage and margin financing, asset management, fixed income, currency and commodities (FICC), leveraged and acquisition finance as well as equity derivatives, offering a full range of premium financial products and services to over 180,000 corporate, institutional and retail clients worldwide. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.



Haitong International has 14 branches in Hong Kong and Macau and a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world's major capital markets including Hong Kong, New York, London, Tokyo.

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