

Haitong International Becomes Constituent of Hang Seng Composite LargeCap & MidCap Index

Hong Kong, 17 August 2015 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that Haitong International has been added to the Hang Seng Composite LargeCap & MidCap Index (“HSLMI”) under the Hang Seng Composite Index (“HSCI”) Series for the first time in the most recent review of the Hang Seng Family of Indexes for the quarter ended 30 June 2015. The change will be effective on 14 September 2015 (Monday).

The inclusion will make Haitong International (665.HK) among one of the eligible stocks under the Shanghai-Hong Kong Stock Connect scheme that Chinese investors can invest directly via the new trading mechanism. We believe the addition to the HSLMI will foster our shareholder diversification, and thus further enhance the circulation of our stock and broaden our shareholder base.

Haitong International (665.HK) had been added to the Hang Seng Composite SmallCap Index for the first time in last September. With rapid business development and capital enhancement, we are seeing significant improvements in our stock circulation and shareholder structure. Haitong International is honoured to be included in the HSLMI. Its senior management will continue to spare no effort in developing all lines of businesses of Haitong International in response to the support from its shareholders and investors.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has developed a business structure featuring six core business segments, namely corporate finance, brokerage and margin financing, asset management, fixed income, currency and commodities (FICC), leveraged and acquisition finance as well as equity derivatives, offering a full range of premium financial products and services to over 180,000 corporate, institutional and retail clients worldwide. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has 14 branches in Hong Kong and Macau and a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, Tokyo.

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