

**Haitong International (665.HK) Announces 2015 Interim Results
 Profits Soar by 504% to HK\$2.125 Billion Interim Dividend 20 HK Cents**

Financial Highlights

	6 Months Ended 30 June 2015 (unaudited)	6 Months Ended 30 June 2014 (unaudited)	Percentage Change Increase/ (Decrease)
Total Revenue (HK\$'000)	4,137,538	1,077,357	284%
Net Profit Attributable to Shareholders (HK\$'000)	2,124,913	351,719	504%
Basic Earnings Per Share (HK Cents)	73.13	15.43	374%
Dividend per share (HK cents)	20	8	NA*
	As of 30 June 2015	As of 31 Dec 2014	
Total Assets:(HK\$ Million)	80,312	48,160	67%
Net Assets (HK\$ Million)	21,326	8,597	148%

*share base enlarged in 2015

Segment Revenue

(HK\$'000)	6 Months Ended 30 June 2015 (unaudited)	6 Months Ended 30 June 2014 (unaudited)	Percentage Change Increase/ (Decrease)
Corporate Finance	396,350	130,531	204%
Brokerage and Margin Financing	1,168,489	530,358	120%
Asset Management	43,865	24,236	81%
Leverage and Acquisition Finance	235,248	242,603	(3%)
Fixed Income, Currency and Commodities	478,694	129,688	269%
Equity Derivatives	974,987	(3,777)	--
Investment Holdings	839,905	23,718	3,441%

Hong Kong, 25 August 2014 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) today announced its interim results for the 6 months ended 30 June 2015. In the first half of the year, Haitong International (665.HK) achieved revenue of HK\$4.14 billion, increased by 284% compared with the same period in 2014. Net profit attributable to shareholders totalled HK\$2.125 billion, representing a significant year-on-year (“YoY”) growth of 504%. The Board of Directors of the Company is pleased to declare an interim dividend of 20 Hong Kong cents per share. As of 30 June 2015, total assets of the Group amounted to HK\$80.3 billion and net assets totalled HK\$21.3 billion, increasing by 67 % and 148% respectively over the end of 2014.

Corporate Finance – Haitong International (665.HK) has now become one of the few Chinese financial

institutions capable of playing a role in Hong Kong's large IPO deals. During the first half of 2015, the Group completed a total of 27 equity financing deals, including IPOs. According to the data as of 30 June 2015 provided by Bloomberg, Haitong International ranked No. 3 in terms of number of deals in Hong Kong equity capital market league table, and ranked No.4 in terms of the underwriting amount. Meanwhile, the Group posted brilliant results in debt capital market with 16 deals completed in the first half - more than three times the deals recorded for the corresponding period of last year. The Group also has made a groundbreaking move by assisting clients in completing a euro-denominated bond offering, indicating a new milestone of achieving full coverage over the mainstream debt financing platforms offering USD bonds, euro bonds and dim sum bonds.

Brokerage and Margin Financing – Haitong International (665.HK) provides innovative and comprehensive financial products and investment services to over 180,000 global institutional and individual investors. In the first half of 2015, the Group added more than 10,000 new clients and the daily average trading volume rose 158%, outperforming the 98% growth of Hong Kong market. Outstanding amount of margin financing exceeded HK\$20 billion. In order to maintain its leading market position, its sales strategies had been further enhanced in the first half, including measures to flexibly adjust margin financing fees and to expand margin financing size via optimised fund use, as well as measures to encourage increased trading by clients and to streamline account opening procedures to speed up account opening formalities. Haitong International also took part in almost all IPOs in the first half, offering special promotions on IPO margin financing. In view of the continuous increase in Mainland clients, Haitong International has made efforts to look deeper into the trading habits of these clients, in order to provide them with user-friendly services on all fronts, from website designs and statement arrangements to account operations, striving to offer the best possible user experience to clients.

Asset Management – Haitong International (665.HK) achieved outstanding performance in asset management business segment. According to Lipper, Haitong International's three MPF funds - Haitong Korea Fund, Haitong Hong Kong SAR Fund and Haitong Asia Pacific (Excluding HK) Fund all ranked No. 1 in their respective categories. Meanwhile, Haitong Global RMB Income Fund ranked No.2 among its respective counterparts. The segment also posted rapid growth in assets under management ("AUM"), with aggregate AUM as of the end of June expanded by 145% compared with the corresponding period of last year. In the first half, the asset management division of Haitong International was granted the "Best ETF Manager for Investor Education 2015" award and the "Best 10 Year Performance - Equity Fund (HK & China)" award by Asia Asset Management. Moreover, Haitong Global RMB Fixed Income Fund was named the "Outstanding Achiever" by Benchmark Magazine.

Fixed Income, Currency and Commodities (FICC) – Haitong International (665.HK) has kept fuelling its market making business in the secondary market through financing and offering projects in the primary market. Taking products such as offshore Renminbi-denominated bonds and USD-denominated bonds from Chinese enterprises as the business focus, market making volume in the first half increased by 116% over the corresponding period of last year. During the period under review, the FICC market making business has

turned increasingly balanced in terms of geographical coverage and product mix. The segment has made a ground-breaking move by providing market making services for non-Chinese investment and credit bonds in Asia, signalling its foray into the Southeast Asia region. As regards product mix, market making services have been expanded to cover convertible bonds as well. To date, Haitong International has become one of the major market makers for Chinese bonds in the Hong Kong market, providing bilateral quotation for 680 bonds.

Leverage Structured Finance – In order to facilitate the internationalization of Chinese enterprises, Haitong International (665.HK) has seized firmly the opportunities presented by the “One Belt, One Road” initiative. The business division aims at assisting Mainland enterprises with their cross-sector or cross-border acquisition projects by meeting their funding needs mainly via providing bridging loans.

Equity Derivatives – Haitong International is one of the leading ETF market makers in the Hong Kong market. It offered liquidity support to altogether 23 ETFs in the first half, with its market making volume doubling that for the corresponding period of last year. Haitong International’s structured financing product line has tapped the China market boom with focus on products associated with cross-border transactions and linked to Chinese assets. It aims at providing bespoke derivatives to clients, and satisfying clients’ demand for cross-border investment in the Mainland market. Meanwhile, in order to further perfecting the existing comprehensive investment banking structure, the securities borrowing and lending business was set up in the first half, enabling the Group to serve institutional clients with a wider range of trading services.

In the first half of 2015, Haitong International (665.HK) completed the acquisition of Japaninvest, indicative of another step closer to its goal of extending business reach to the entire world, with the Group’s business network expanding further from Hong Kong and Singapore to New York, London and Tokyo. Following the business integration with Japaninvest, Haitong International has established a new cash equities division building on the foundation of equities research, sales trading and research sales functions to serve institutional clients with a broad spectrum of research reports and trade execution services. During the period under review, Haitong International strengthened its capital base, enhanced its capital efficiency and expanded further its balance sheet. The Group earmarked ample funds for the rapid rise of all business lines via syndicated loans, bond issuance and rights issue. In terms of both total assets and net assets, Haitong International has become a leading Chinese financial institution in the Hong Kong market. In response to the stock market turmoil since late June this year, the Group has stepped up monitoring and testing over the risk parameters gauging, among others, liquidity risk, credit risk and market risk, therefore effectively safeguarding the continued development of all business segments. The ample cash reserves in place have also helped maintain the Group’s liquidity level, evidencing the fruitful results of the Group’s prudent risk management approach.

Dr. Lin Yong, Deputy Chairman and CEO of Haitong International (665.HK) concludes, on 14 August 2015, Haitong International (665.HK) was informed of its inclusion as one of the new constituents of the Hang Seng Composite LargeCap & MidCap Index with effect from 14 September, making Haitong International

among one of the eligible stocks under the Shanghai-Hong Kong Stock Connect scheme that Chinese investors can invest directly via the new trading mechanism. In the second half of the year, we expect to see further deepening of the stock connect initiatives linking financial markets across the border, along with refinement of the existing Shanghai-Hong Kong Stock Connect programme. For the time being, the global securities markets represented by London and Singapore are proactively strengthening their cosy ties with the Mainland market and seeking to roll out various kinds of innovative RMB product. Fund flows from the Mainland China and the Renminbi theme may have profound implications on the global financial markets. In this context, Haitong International will be exposed to a bigger potential market as well as an increasingly diversified and differentiated competition landscape presenting both opportunities and challenges. We will continue to maintain and sharpen the Group's competitive edges to create a new modern investment banking structure characterised by internet finance concepts and client-driven servicing mindsets. In return, Haitong International will strive to reward shareholders and investors with sustainable earnings and a stable long term dividend policy.

For more details of Haitong International 2014 interim results announcement, please refer to the Group's website.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited ("Haitong International"; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. ("Haitong Securities", Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has developed a business structure featuring six core business segments, namely corporate finance, brokerage and margin financing, asset management, fixed income, currency and commodities (FICC), leveraged and acquisition finance as well as equity derivatives, offering a full range of premium financial products and services to over 180,000 corporate, institutional and retail clients worldwide. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a "BBB" long-term credit rating by Standard and Poor's.

Haitong International has more than 10 branches in Hong Kong and Macau and a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world's major capital markets including Hong Kong, New York, London, Tokyo.

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