



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Included in the Shanghai-Hong Kong Stock Connect Program

Hong Kong, 9 October 2015 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that today Haitong International has been officially included in the Shanghai-Hong Kong Stock Connect Program.

Following the inclusion in the Hang Seng Composite LargeCap & MidCap Index on 14 September 2015, Haitong International has been included in the Shanghai-Hong Kong Stock Connect Program effective today, allowing eligible Mainland investors to access directly through the stock connect program.

The inclusion is expected to foster our shareholder diversification, and thus further enhance the circulation of our stock and broaden our shareholder base.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has developed a business structure featuring six core business segments, namely corporate finance, brokerage and margin financing, asset management, fixed income, currency and commodities (FICC), leveraged and acquisition finance as well as equity derivatives, offering a full range of premium financial products and services to over 180,000 corporate, institutional and retail clients worldwide. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has 14 branches in Hong Kong and Macau and a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, Tokyo.

For further information, please contact:

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