

PRESS RELEASE

FOR IMMEDIATE RELEASE

## Haitong International Successfully Helped Lanzhou Zhuangyuan Pasture to Complete IPO in Hong Kong

**Hong Kong, 15 Oct 2015** –Haitong International Securities Group Limited (“Haitong International”, Stock Code: 665.HK) is pleased to announce that Haitong International just completed a IPO deal for Lanzhou Zhuangyuan Pasture Co., Ltd (Lanzhou Zhuangyuan Pasture, 1533.HK) with gross proceeds of HKD 214 million. Haitong International acted as the Joint Bookrunner to assist the company in the IPO deal and successfully raising funding from the equity market.

Lanzhou Zhuangyuan Pasture is principally engaged in dairy farming and manufacturing and sales of dairy products in the People's Republic of China (PRC). The company mainly operates its business in Gansu and Qinghai.

Haitong International has already completed 10 IPO deals in this year.

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### Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has developed a business structure featuring six core business segments, namely corporate finance, brokerage and margin financing, asset management, fixed income, currency and commodities (FICC), leveraged and acquisition finance as well as equity derivatives, offering a full range of premium financial products and services to over 180,000 corporate, institutional and retail clients worldwide. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has 14 branches in Hong Kong and Macau and a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, Tokyo.

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