

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed a USD Bond Deal under MTN Program for China Huarong

Hong Kong, 25 November 2015 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it has completed a USD bond deal under the medium-term note (MTN) program for China Huarong Asset Management Company Limited (“China Huarong”) with gross proceeds of USD1.8 billion. Haitong International acted as the Joint Lead Manager and Joint Bookrunner to assist China Huarong in the bond deal and successfully raising funding from the debt market.

China Huarong is a large public and non-banking financial enterprise which was approved by the State Council and co-established by the Ministry of Finance and the China Life Insurance (Group) Company. China Huarong is one of China’s four major financial asset management companies.

Haitong International has already completed 19 debt issuance projects so far this year. .

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve over 190,000 corporate, institutional and retail clients worldwide. Its well-established investment banking business platform provides corporate finance, brokerage and margin financing, asset management, fixed income, currency and commodities (FICC), leveraged and acquisition finance, equity investment and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has more than 10 branches in Hong Kong and Macau and a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, Tokyo.

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