

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO deal for Zhong Ao Home Group

Hong Kong, 25 November 2015 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it has completed an IPO deal for Zhong Ao Home Group Limited (“Zhong Ao Home”, 1538.HK) and raised about HKD480 million. Haitong International acted as the Joint Global Coordinator and Joint Bookrunner to assist Zhong Ao Home in the IPO deal and successfully raising funding from the equity market.

Zhong Ao Home is a leading independent property management company in China. In 2013, the company was ranked third in terms of overall strength among independent property management companies in China by China Index Academy, and ninth in 2014 in the “China Top 100 Property Management Companies” rankings compiled by China Real Estate Top 10 Research and China Index Academy. Zhong Ao Home closed at HK\$1.87 in the first trading day, unchanged from its IPO price.

Haitong International has already completed 12 IPO deals so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve over 190,000 corporate, institutional and retail clients worldwide. Its well-established investment banking business platform provides corporate finance, brokerage and margin financing, asset management, fixed income, currency and commodities (FICC), leveraged and acquisition finance, equity investment and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has more than 10 branches in Hong Kong and Macau and a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, Tokyo.

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