

PRESS RELEASE

FOR IMMEDIATE RELEASE

**Haitong International Named as “Best Investment Banking Company”,
“Best Securities Brokerage Company” by 《Global Banking & Finance Review》**

Hong Kong, 8 December 2015 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it has named as the “Best Investment Banking Company Hong Kong” and the “Best Securities Brokerage Company Hong Kong” awards by 《Global Banking & Finance Review》.

Haitong International has been gearing up its efforts in developing a full range of investment banking services, aiming to provide all-rounded financial products and services to our retail and high net worth clients, corporates, and institutional clients. Among others, Haitong International’s corporate finance business stands out. According to the Bloomberg league table, Haitong International ranked No.3 in terms of number of deals in Hong Kong market in the first half of 2015, and ranked No. 4 in terms of fund raised. Meanwhile, Haitong International ranked No.1 in terms of number of deals in Hong Kong market in the past three years.

The “Best Investment Banking Company Hong Kong” award indicated the recognition of Haitong International’s diversified and all rounded investment banking services by investors and financial community.

Meanwhile, Haitong International is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. Haitong International is the leading player in Hong Kong’s brokerage and margin financing business with stable growth in number of clients and market share. The “Best Securities Brokerage Company Hong Kong” award showed Haitong International’s leading position in the industry.

《Global Banking & Finance Review》 is a UK-based global financial magazine with an international readership base which includes 20,000 leading industry leaders, CEOs, Managing Directors, Presidents and senior executives.

Haitong International is honored to garner the awards from 《Global Banking & Finance Review》 and is committed to continuously promote product and service innovation to sustain its competitiveness, and make every effort to exploit its advantageous market position for better results on the back of the recognition and support of all sectors.



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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has developed a business structure featuring six core business segments, namely corporate finance, brokerage and margin financing, asset management, fixed income, currency and commodities (FICC), leveraged and acquisition finance as well as equity derivatives, offering a full range of premium financial products and services to about 190,000 corporate, institutional and retail clients worldwide. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has more than 10 branches in Hong Kong and Macau and a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, Tokyo.

For further information, please contact:
Haitong International Securities Group Limited

鄧玉珊 Theresa Tang
電話：(852) 2213 8508
電郵：theresa.ys.tang@htisec.com

徐瀟 Ann Xu
電話：(852) 2213 8692
電郵：ann.x.xu@htisec.com