



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an offshore USD 300 Mln Bond Deal for Evergrande Real Estate Group

Hong Kong, 21 January 2016 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it has completed an offshore USD bond deal for Evergrande Real Estate Group Ltd. (“Evergrande Real Estate”, 3333.HK) on Jan. 11 with gross proceeds of USD 300 million. Haitong International acted as the Joint Lead Manager and Joint Bookrunner to assist the company in the bond deal and successfully raising funding from the debt market.

The three-year USD bonds, which carry a bond yield of 8%, have credit ratings of B3/B/BB- (Moody’s/Standard & Poor’s/Fitch). The bond issuance was completed amid the recent market fluctuations in global financial markets, reflecting Haitong International’s strong ability in execution and sales network.

This is the first debt issuance Haitong International has completed in 2016.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve over 190,000 corporate, institutional and retail clients worldwide. Its well-established investment banking business platform provides corporate finance, brokerage and margin financing, asset management, fixed income, currency and commodities (FICC), leveraged and acquisition finance, equity investment and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has more than 10 branches in Hong Kong and Macau and a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, Tokyo.

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