

Haitong International's debut issuance of 2 call warrants benchmarking HKEx and Haitong Securities

Hong Kong, 29 February 2016 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that HKEx has approved Haitong International to issue two European style cash settled call warrants, with stock code “26641” and “26643” over HKEx and Haitong Securities. The two warrants are expected to be listed on 7 March 2016 (Monday), rendering Haitong International the only Chinese securities firm to issue warrants.

<u>Warrant Code</u>	<u>Warrant Name</u>	<u>Strike Price</u>	<u>Listing Date</u>	<u>Maturity Date</u>
26641	HT-HKEX@EC1609A	178 HKD	7 March 2016	30 Sep 2016
26643	HT-HTSE@EC1609A	13.88 HKD	7 March 2016	30 Sep 2016

Dr. Lin, Deputy Chairman and CEO of Haitong International, says turnover of HKEx CBBCs accounted for some 20% of market turnover in the past few years. The figure more than doubled in 2015 and already accounted for over 30% of total turnover in January 2016 alone, indicating the increasing market demands for such equity derivatives products. With its many years of presence in Hong Kong and its extensive client network and seasoned equity derivatives team, Haitong International is capable of developing more diversified products to cater for clients' investment needs.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve over 190,000 corporate, institutional and retail clients worldwide. Its well-established investment banking business platform provides corporate finance, brokerage and margin financing, asset management, fixed income, currency and commodities (FICC), leveraged and acquisition finance, equity investment and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor's.

Haitong International has more than 10 branches in Hong Kong and Macau and a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by



establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world's major capital markets including Hong Kong, New York, London, Tokyo.

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