

Haitong International issues more warrants amid strong investor appetite

Hong Kong, 5 April 2016 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that Haitong International has issued more than 20 call and put warrants amid strong investor demand, after its warrant issuance debut in March that makes Haitong International the only Chinese securities firm to issue warrants.

Please find the below table for your update.

Code	Underlying	Type	Strike Price	Conversion Ratio	Listing Date (Y/M/D)	Maturity (Y/M/D)	Effective Gearing (X)	Implied Volatility (%)
26899	GALAXY ENT	Call	31.88	10	7/3/2016	30/8/2016	4.9	51.8
26902	HKEX	Call	188	100	7/3/2016	28/12/2016	5.29	32.76
26903	CHINA OVERSEAS	Call	28.928	10	15/3/2016	7/11/2016	5.29	43.81
26904	AIA	Call	46.88	10	15/3/2016	30/9/2016	7.74	29.07
26905	AIA	Put	35.85	10	15/3/2016	28/10/2016	6.11	34.37
26885	CSOP A50 ETF	Call	10.9	10	15/3/2016	28/11/2016	5.53	28.35
26886	CSOP A50 ETF	Call	12.18	10	15/3/2016	28/9/2018	2.67	41.78
26890	CSOP A50 ETF	Put	11.6	10	17/3/2016	1/2/2017	2.69	41.55
26813	ICBC	Call	4.35	1	17/3/2016	30/9/2016	7.04	32.92
26814	PING AN	Call	38.5	10	17/3/2016	29/9/2016	6.47	33.2
26815	GAC GROUP	Call	8.2	10	17/3/2016	27/11/2017	2.16	63.62
26818	BANK OF CHINA	Call	3.08	1	17/3/2016	29/8/2016	7.75	30.23
26819	PETROCHINA	Call	6.68	1	23/3/2016	30/9/2016	6.7	43.4
26774	HSBC HOLDINGS	Call	52	10	23/3/2016	30/8/2016	11.65	23.7

26775	TENCENT	Call	160	100	23/3/2016	30/12/2016	5.61	28.73
26778	CNOOC	Call	10.88	10	29/3/2016	28/5/2018	3.37	38.82
26779	CHINA MOBILE	Call	93.88	10	29/3/2016	4/7/2016	14.51	25.01
26780	CHINA COMM CONS	Call	9	10	29/3/2016	30/10/2017	2.1	66.03
26641	HKEX	Call	178	100	29/3/2016	30/9/2016	5.93	32.23
26643	HAITONG SEC	Call	13.88	10	29/3/2016	30/9/2016	4.29	52.15
27134	SINOPEC CORP	Call	-	1	7/4/2016	26/9/2016	N/A	0
27136	C TRANSMISSION	Call	-	10	7/4/2016	18/1/2018	N/A	0
27137	TENCENT	Call	-	100	7/4/2016	3/4/2017	N/A	0

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve over 190,000 corporate, institutional and retail clients worldwide. Its well-established investment banking business platform provides corporate finance, brokerage and margin financing, asset management, fixed income, currency and commodities (FICC), leveraged and acquisition finance, equity investment and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has more than 10 branches in Hong Kong and Macau and a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, Tokyo.

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