

Haitong International Successfully Completed an IPO deal for China Unienergy

Hong Kong, 14 July 2016 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it has completed an IPO deal for China Unienergy Group Ltd. (“China Unienergy”, 1573.HK) with gross proceeds of around HKD 0.2 billion. Haitong International acted as Sole Sponsor, Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager in the IPO deal. On its first trading day, China Unienergy’s share price soar 130% to HK\$4.14 from the opening price of HK\$1.8.

China Unienergy is a profitable producer of anthracite coal based in Guizhou Province. The company engages in the extraction and sale of anthracite coal. Its coal products are suitable to be used as chemical coal and PCI coal, as well as for further value-added applications, such as premium quality active charcoal. The company currently has three coal mines in commercial production and one coal mine under development. In March 2014, China Unienergy obtained the official coal industry consolidator qualification in Guizhou Province, permitted to engage in coal mine acquisition and operations.

This is the twelfth IPO deal Haitong International has completed in 2016.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve over 190,000 corporate, institutional and retail clients worldwide. Its well-established investment banking business platform provides corporate finance, brokerage and margin financing, asset management, fixed income, currency and commodities (FICC), leveraged and acquisition finance, equity investment and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has more than 10 branches in Hong Kong and Macau and a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, Tokyo.

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