

Haitong International Successfully Completed IPO deals for Hailan Holdings and CNLP

Hong Kong, 15 July 2016 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it has completed two IPO deals for Hailan Holdings Ltd. (“Hailan Holdings”, 2278.HK) and China Logistics Property Holdings Co., Ltd. (“CNLP”, 1589.HK), with gross proceeds of around HKD 0.29 billion and HKD3.36 billion respectively. Haitong International acted as the Sole Sponsor, Sole Global Coordinator, Sole Bookrunner and Lead Manager in the Hailan Holdings deal; Joint Bookrunner and Joint Lead Manager in the CNLP deal. Haitong International successfully assists the two companies to raise funding from the equity market.

Hailan Holdings is a property developer primarily focusing on residential property development in the Hainan Province. CNLP is a provider of premium logistics facilities in China. It accumulated an extensive landbank of approximately 4.5 million sq.m. and developed a strong capability in continuously sourcing land suitable for logistics parks development, with the Yangtze River Delta economic zone, the Bohai economic zone and the Pearl River Delta economic zone and selected provincial capital cities as the key target markets.

Haitong International has already completed 14 IPO deals in 2016.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve over 190,000 corporate, institutional and retail clients worldwide. Its well-established investment banking business platform provides corporate finance, brokerage and margin financing, asset management, fixed income, currency and commodities (FICC), leveraged and acquisition finance, equity investment and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has more than 10 branches in Hong Kong and Macau and a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, Tokyo.

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