

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Named as “Best ECM House 2016” by 《FinanceAsia》

Hong Kong, 2 September 2016 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that, by virtue of the excellent performance of its Corporate Finance Department in the equity financing market, it was named as the “Best ECM House 2016” among the Chinese financial institutions in Hong Kong by the renowned financial magazine 《FinanceAsia》, highlighting its comprehensive coverage of different equity financing products in Hong Kong market.

Haitong International is honored and grateful for all the support and recognition from financial community for its business development, as it was being elected as the “Best ECM House 2016” by the authoritative publication 《FinanceAsia》. The company will continue to spare no effort in developing all lines of businesses in response to the support from all stakeholders.

According to Bloomberg League Tables, Haitong International in the first half ranked No. 1 among Hong Kong investment banks in IPO underwriting, in terms of both number of deals and underwriting amount. Meanwhile, secondary share sales also ranked No. 2 in terms of number of deals and No. 3 in terms of fund raised - the rankings were best ever on record.

Founded in 1996 in Hong Kong, 《FinanceAsia》 magazine is a well-known monthly English financial magazine, and is known as the most representative professional magazine in Asia capital markets.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve about 200,000 corporate, institutional and retail clients worldwide. Its well-established investment banking business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has more than 10 branches in Hong Kong and Macau, as well as a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, and Tokyo.



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