

Haitong International Celebrates 20th Anniversary of Listing Strives to become a boutique investment banking leader

Hong Kong, 18 August 2016 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it has held a gala ceremony and reception today to mark the 20th anniversary of listing at the Four Seasons Hotel Hong Kong.

Mr. Qu Qiuping, President of Haitong Securities Co. Ltd., Mr. Ji Yuguang, Deputy CEO of Haitong Securities and Chairman of Haitong International, Dr. Lin Yong, Deputy Chairman and CEO of Haitong International, Ms Qiu Hong, Deputy Minister of Liaison Office of the Central People's Government in the Hong Kong Special Administrative Region, Professor K C Chan, GBS, JP, Secretary for Financial Services and the Treasury of the Government of the Hong Kong Special Administration Region, Mr. Sun Xiangyi, Director General of Department of Economic Affairs of Liaison Office of the Central People's Government in the Hong Kong Special Administrative Region, Mr. CK Chow, Chairman of Hong Kong Exchanges and Clearing Ltd., Dr. Eddy Fong, GBS, SBS, JP, Former Chairman of the Securities and Futures Commission of Hong Kong and Honorary Chairman of Chinese Banking Association of Hong Kong, and Mr. Christopher Cheung, SBS, JP, Legislator of Hong Kong Special Administrative Region attended the ceremony as the distinguished officiating guests. A total of 500 business guests, community leaders from China and Hong Kong, as well as Haitong International's key partners and clients attended to celebrate this special occasion.

Haitong International became the first Chinese brokerage to acquire a Hong Kong local broker under parent Haitong Securities' strategic leadership. In the past five years, Haitong International has been successfully transformed itself into a versatile investment banking service provider from a traditional broker. During the period, its net profit had achieved a nearly 80% growth for three straight years. Haitong International undoubtedly has topped among the Hong Kong-listed Chinese brokerages in terms of total assets, net assets, total revenue and net profit. Haitong International is the constituent stock of Hang Seng Composite LargeCap & MidCap Index, and is also one of the investable stocks under the Shanghai-HK Stock Connect Scheme and the upcoming Shenzhen-HK Stock Connect Scheme.

Dr. Lin Yong, Deputy Chairman and CEO of Haitong International, said at the ceremony, “Haitong International believes that there will be huge development opportunities brought along by growing global wealth, Chinese enterprises' overseas expansions, demand from overseas institutional to invest in China's capital market, despite the backdrop of volatile global political and economic environment, as well as the challenges to the financial industry that triggered by the Internet and new technology. Looking forward, we will actively accommodate the global development strategy of our parent company, and grasp opportunities that arise from the deepen collaboration between Hong Kong and China markets in order to continue to create value for our clients, shareholders and other stakeholders.”

Mr. Qu Qiuping, President of Haitong Securities, said at the ceremony, “Haitong International ranked in the forefront among Hong Kong’s Chinese brokerages in various business indicators, confirming the strong achievements of Haitong Securities’ business internationalization. Haitong Securities will continue to support Haitong International to enrich the product line, enhance the comprehensive service capabilities, strengthen the IT risk control system and consolidate the basis of business development in order to take root in the Asia-Pacific market and build a leading boutique investment banking company in Asia-Pacific region.”

As of 31 Dec 2015, total assets of Haitong International amounted to HK\$91.9 billion and shareholders’ funds totalled HK\$20.8 billion. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s. It was also awarded “Hong Kong Corporate Governance Excellence Awards 2015” by The Chamber of Hong Kong Listed Companies. Haitong International currently has nearly 1,000 employees globally, with a network covering the world’s major capital markets including Hong Kong, Singapore, Tokyo, New York and London.



Photo caption: (from left to right): Mr. Christopher Cheung, SBS, JP, Legislator of Hong Kong Special Administrative Region, Mr. CK Chow, Chairman of Hong Kong Exchanges and Clearing, Mr. Qu Qiuping, President of Haitong Securities, Ms Qiu Hong, Deputy Minister of Liaison Office of the Central People’s Government in the HKSAR, Professor K C Chan, GBS, JP, Secretary for Financial Services and the Treasury of the Government of the HKSAR, Mr. Sun Xiangyi, Director General of Department of Economic Affairs of Liaison Office of the Central People’s Government in the HKSAR, Dr. Eddy Fong, GBS, SBS, JP, Former Chairman of the Securities and Futures Commission of Hong Kong and Honorary Chairman of Chinese Banking Association of Hong Kong, as well as Dr. Lin Yong, Deputy Chairman and CEO of Haitong International attended the ceremony as the distinguished officiating guests.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve about 200,000 corporate, institutional and retail clients worldwide. Its well-established investment banking business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has more than 10 branches in Hong Kong and Macau, as well as a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, and Tokyo.

For further information, please contact:

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