



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for Kunming Dianchi Water Treatment

Hong Kong, 6 April 2017 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it has completed an IPO deal for Kunming Dianchi Water Treatment Co. Ltd. (“Kunming Dianchi Water Treatment”, 3768.HK) with gross proceeds of around HKD 1.42 billion. Haitong International acted as the Joint Global Coordinator and Joint Bookrunner in the IPO deal.

Kunming Dianchi Water Treatment, a service provider of sewage treatment and reclaimed water in China’s Yunnan province, provides sewage treatment services, reclaimed water supply and tap water supply.

This transaction is the 5th IPO deal that Haitong International has completed in Hong Kong so far this year, and is the 6th one in Asia Pacific region.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve about 200,000 corporate, institutional and retail clients worldwide. Its well-established financial service business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s. Haitong International is also a constituent stock of the Hang Seng Composite Large Cap and Mid Cap Index.

With the completion of the acquisition of Haitong Securities India Private Limited, Haitong International has established a financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo and India. Haitong International strives to become a leading boutique financial service provider in the Asia Pacific region.

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