

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for AB Builders Group Limited

Hong Kong, 11 September 2018 – Haitong International Securities Group Limited (“Haitong International” ; 665.HK) has completed the IPO deal in Hong Kong for AB Builders Group Limited. (“AB Builders”; 1615.HK) with gross proceeds of around USD 12.8 million. Haitong International acted as the Joint Bookrunner in the IPO deal.

AB Builders is an established construction contractor with over 20 years of operation in Macau. AB Builders focuses on providing structural works and fitting-out works services. According to the Frost & Sullivan Report, in 2017, AB Builders had a market share of approximately 2.1% in the overall fitting-out works market and ranked fourth in the commercial fitting-out works market in terms of revenue.

Haitong International has completed 16 IPOs in Hong Kong and 22 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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