

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for 360 Finance on Nasdaq

New York, 17 December 2018 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has successfully completed the IPO deal for 360 Finance Ltd (“360 Finance”, QFIN.US) on NASDAQ on December 14 EST, in which its U.S. subsidiary acted as the Joint Bookrunner. The deal is the second U.S. IPO undertaken by Haitong International in 2018 following its first IPO deal for Puxin Limited.

360 Finance is a digital consumer financing platform in China. It is dedicated to becoming a technology platform connecting the borrowers and funding partners and providing tailored online consumer finance products to prime, underserved borrowers. The success of the deal also made 360 Finance the first listed Chinese Internet Fintech company.

Haitong International has been expanding its business to the global market since 2017. Thanks to the successful acquisition of Haitong Securities USA LLC early this year, Haitong International further enriched its business licenses to include U.S securities brokerage, proprietary trading, consultancy for M&A and other corporate activities and structured financing. In this February, Haitong International USA LLC has obtained the membership of NASDAQ and later became the first Chinese market maker on NASDAQ in this October.

Haitong International has completed 35 IPOs and 39 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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